

MMM SUITE - NEW USER PDF GUIDE

MMM Inflation Momentum Dashboard v6

The inflation pillar. Built to show both the structural inflation backdrop and whether inflation pressure is heating up or cooling down now.

Canonical host	SPY 1W
Default logic	Month-End held, T+1 implementable, anchored sampling
Package	Included in \$199 Momentum Dashboards bundle and \$299 Full Suite
Status	Authoritative customer README Updated May 2026

Quick answer

Use the Inflation dashboard to see whether inflation is broadly firm or soft, and whether inflation pressure is accelerating or easing now. The held composite is the slower anchor. The live impulse is the transition layer. The nowcast is the headline score.

What this guide is for

- Help a new user understand what this indicator does, what it does not do, and where it sits inside the wider MMM stack.
- Explain the outputs in plain English, show the default workflow, and answer the practical questions that usually come up first.
- Keep the focus on implementation discipline: confirmed data, canonical host charts, T+1 logic and the difference between diagnosis, regime classification and allocation evidence.

What it measures

Main outputs

- Inflation Composite (ME held): the slower inflation backdrop.
- Inflation Impulse z (LIVE): the faster inflation momentum layer.
- Inflation Nowcast (0-100): the blended headline inflation score.
- Top Impulse Drivers: the largest contributors to the live move.
- Regime row: the production headline state for the inflation pillar.

Where it sits in the MMM stack

- One of the three base momentum dashboards.
- Helps define Goldilocks, Overheat, Stagflation and Contraction conditions.
- Feeds INFL_NOWCAST_SOURCE into the Nowcast Model and Grand Composite.
- Best used to separate inflation backdrop from fresh inflation acceleration.

How to read it in plain English

- Composite above zero means inflation is firmer than normal; below zero means softer than normal.
- Impulse above zero means inflation pressure is accelerating; below zero means easing.
- Nowcast above 50 means a hotter inflation balance; below 50 means a cooling inflation balance.
- A firm inflation backdrop and a fresh inflation acceleration are not the same thing.

Recommended workflow

How a new user should actually use it

- Apply to SPY 1W.
- Start with Inflation Nowcast: above or below neutral?
- Then check impulse: heating up or cooling down versus the slower backdrop?
- Use the answer with Growth and Liquidity inside the Nowcast Model rather than treating Inflation as a full regime model on its own.

Common mistakes to avoid

- Do not assume every inflation move means the same thing. Backdrop and live move can diverge.
- Do not collapse market pricing, commodities and official inflation data into one simplistic story.
- Do not use a hotter inflation reading as a direct asset signal without checking the full regime and matrix evidence.

Wiring and companion tools

Hidden source plots / inputs

- INFL_ME_COMPOSITE_Z_SOURCE - held inflation composite input.
- INFL_IMPULSE_Z_SOURCE - live inflation impulse input.
- INFL_NOWCAST_SOURCE - inflation nowcast input for the Nowcast Model and Grand Composite.

Best companion indicators

- Growth dashboard for the other core quadrant input.
- Liquidity dashboard because the same inflation level can behave differently under loose or tight liquidity.
- Nowcast Model for regime classification.
- Regime Returns Matrix for the historical asset response after the full regime state is set.

New-user checklist

- Keep the canonical host and implementation logic while learning.
- Learn the difference between firm inflation and accelerating inflation.
- Use the full stack for allocation decisions; use this pillar for diagnosis and context.
- Read the top impulse drivers to understand why the live read changed.

FAQ

Question	Answer
What is the easiest way to read this dashboard?	Start with Inflation Nowcast, then ask whether the live impulse confirms it or is moving against it.
Why use point changes for some inputs?	Some inflation inputs are already percentage-style series. Standard ROC can distort them, so transforms are matched to the input type.
What if composite is hot but impulse is falling?	Inflation may still be elevated, but pressure is easing. That is different from a fresh inflation surge.
What does below 50 mean?	The inflation pillar is net-cooling rather than net-heating.
Should I trade directly off this pillar?	Usually not in isolation. Use it to help define the regime, then use the matrices for historical asset response.

Support and practical notes

- \$199 Momentum Dashboards bundle = Growth, Inflation and Liquidity. \$49 Signals = Crypto Risk Score x Excess Liquidity standalone. \$299 Full Suite = Momentum Dashboards + Nowcast Model + Grand Composite + Regime Returns Matrix + Signals.
- One-time purchase. Lifetime updates. TradingView invite-only access is granted manually after verification, usually within 24 hours and often sooner. Refunds are available within 14 days if the product is not right for you. Educational tool only; not financial advice.
- Support contact: support@macromarketmodel.com